9 Dec 2008, 0900-1200

W106 - All About COBIE

the "06" series of sessions presents open-standard information exchange projects

E. William (Bill) East, PhD, PE Research Civil Engineer Engineering Research and Development Center

Information Technology, BIM & Interoperability Track

Monday, December 8	Wednesday, December 10
9:00am – 12:00pm	8:00am – 5:00pm
buildingSMART alliance™ International Symposium	FEDspec*
1:00pm - 2:00pm	8:30am - 9:30am
buildingSMART alliance™ Executive Committee Meeting *Closed to members only	\$105 BIM and Facilities Management \$106 Code Compliance. BIM for Building
2:00pm - 4:00pm	Construction Regulations and e-Government Initiatives
buildingSMART alliance™ Board of Directors Meeting *Gosed to members only	\$107
Tuesday, December 9	\$108 S 3D Standards Enable Better Infrastructure Solutions \$109 S Construction Management - Digital Review Process
9:00am – <u>12:00pm</u>	S112 BIM Benefits Integrated Practice
W106 @ All About Construction Operations Building	\$113 Introduction to Autodesk Green Building Studio
Information Exchange (COBIE)	8:30am – 10:00am
W108 Delving into the Details of the Industry Foundation Classes (IFC) Standards — Advanced Session	Collaborative BIM Advocates Special Registration Required (go to www. collaborativeconstruction.com for more info)
W109 @ BIM and Facility Management: What Every	10:00am – 11:00am
Owner and Facility Manager Needs to Know W111 BIM & Specifications W112 Benefiting from BIM in the Real World	\$205 BIM 101 for Project Managers-Managing BIM Projects \$206 EMStorm* Washington \$207 BIM in Education: An Information Exchange for
1:30am – 4:30pm	Educators and Industry-Focus on Southern
W205 BIM Best Practices, Case Studies W206 Architecture, Engineering, Construction, Owner & Operator Testbed: Integration Technologies & Software	Universities 5208 Overview of the National BIM Standard" 5209 Imaging: Trusted Data vs. Suspect Data in BIM 5212 BIM in Sustainable Design: Not Just a Check-list
W207 ௵ BIM in Education – Headliners W208 ௵ Keys to Understanding ISO 16739 and	5213 1 Introduction to Eco lect Energy Design
IFC2x4 Standards W209 BIM Implementation Strategies:	11:00am – 4:00pm Exhibit Hall Open
Changes in Your Office W211 BIM and Integrated Project Delivery: A Pandron for Adoption and Inches estation	4:00pm – 5:00pm
Roadmap for Adoption and Implementation for the Federal Marketplace W212 Exploring Design Options with Generative Components	\$305 Dusiness Process Change \$306 agcXML Case Studies: Schemas for Transactional Data Exchange

why can't they just use the approved submittals instead of specifying construction handover documents?



how can I eliminate the copying cost of handover documents?



how can I deliver the required asbuilt information at the least cost?



how can I get the benefit from my company's IT investments?



Information Technology, BIM & Interoperability Track

Monday, December 8

9:00am - 12:00pm

buildingSMART alliance™ International Symposium

1:00pm - 2:00pm

buildingSMART alliance™ Executive Committee

Meeting *Closed to members only

2:00pm - 4:00pm

buildingSMART alliance™ Board of Directors Meeting *Closed to members only

Tuesday, December 9

9:00am - 12:00pm

 BuildingSMARTalliance™ Basics - Intro W106 🚱 All About Construction Operations Building

Information Exchange (COBIE) RIM Education Baseline: What's

W108 🚱 Delving into the Details of the Industry Foundation Classes (IFC) Standards — Advanced Session

W109 BIM and Facility Management: What Every Owner and Facility Manager Needs to Know

W111 BIM & Specifications

W112 Benefiting from BIM in the Real World

1:30am - 4:30pm

W205 BIM Best Practices, Case Studies

W206 Architecture, Engineering, Construction, Owner & Operator Testbed: Integration

Technologies & Software

W207 🚱 BIM in Education – Headliners

W208 (S) Keys to Understanding ISO 16739 and IFC2x4 Standards

W209 BIM Implementation Strategies: Changes in Your Office

W211 BIM and Integrated Project Delivery: A Roadmap for Adoption and Implementation for the Federal Marketplace

W212 (Exploring Design Options with Generative Components

Wednesday, December 10

8:00am - 5:00pm

FEDspec*

8:30am - 9:30am

\$105 DIM and Facilities Management
\$106 Code Compliance: BIM for Building Construction Regulations and e-Government

S107 🚳 BIM in Education: An Information Exchange for Educators and Industry-Focus on West/ Midwest Universities

\$108 🚳 3D Standards Enable Better Infrastructure

\$109 🙆 Construction Management - Digital Review Process

\$112 🚳 BIM Benefits Integrated Practice \$113 🚳 Introduction to Autodesk Green Building

8:30am - 10:00am

Collaborative BIM Advocates

Special Registration Required (go to www. collaborativeconstruction.com for more info)

10:00am - 11:00am

\$205 @ BIM 101 for Project Managers-Managing BIM Projects

BIMStorm* Washington
BIM in Education: An Information Exchange for Educators and Industry-Focus on Southern

\$209 🚳 Imaging: Trusted Data vs. Suspect Data in BIM 5212 🚳 BIM in Sustainable Design: Not Just a Check-list

\$213 🚳 Introduction to EcoTect Energy Design

11:00am - 4:00pm

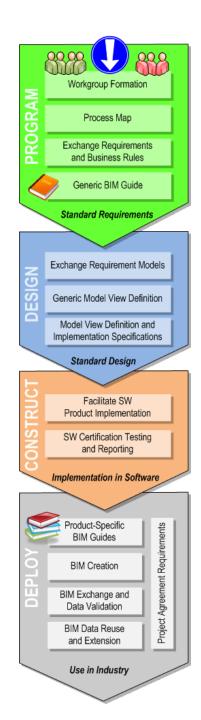
Exhibit Hall Open

4:00pm - 5:00pm

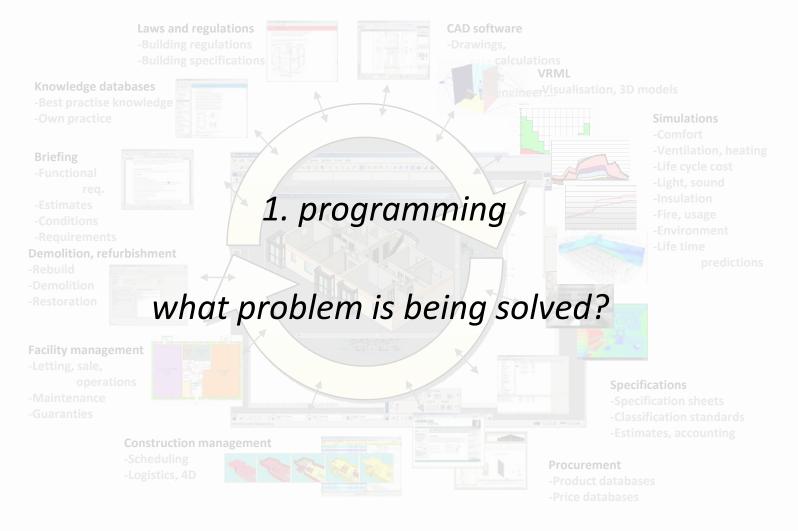
\$305 🚳 Business Process Change

\$306 🚱 agcXML Case Studies: Schemas for Transactional Data Exchange

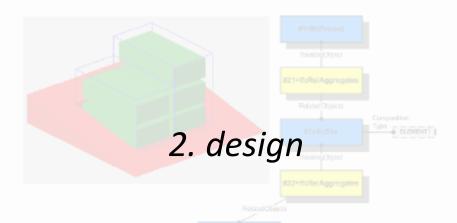
how will these questions be answered?



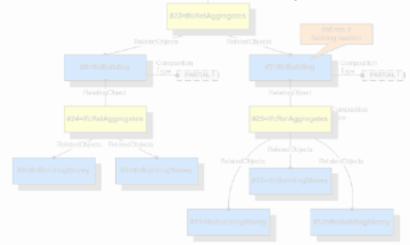
describing solution process

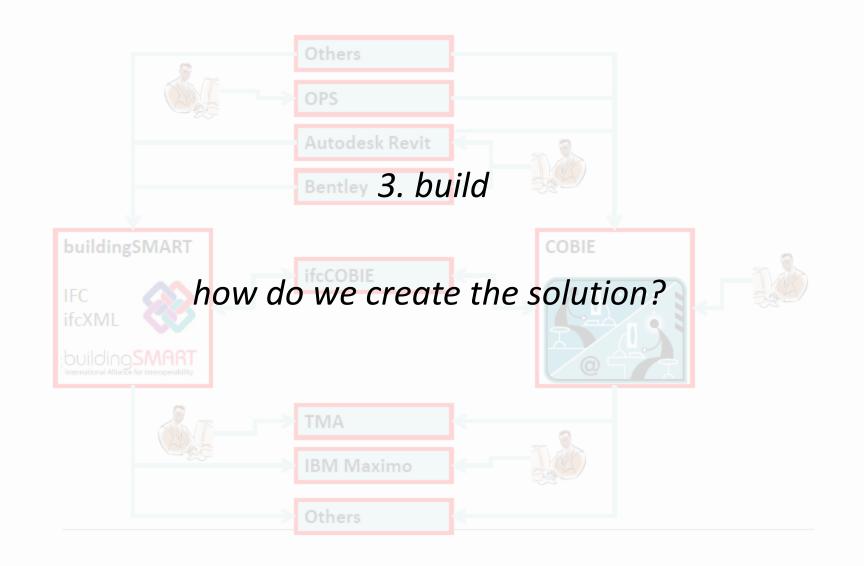


Lars Bjørkhaug, Norwegian Building Research Institute



how will we solve the problem?

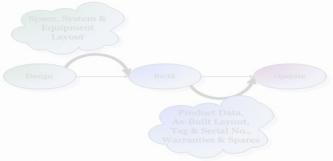






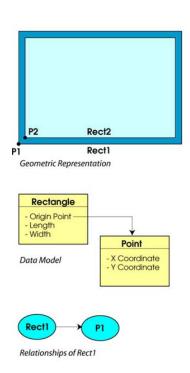
4. deploy

how can I use it? standard practice, is expensive. he work required to capture and record project handover data.

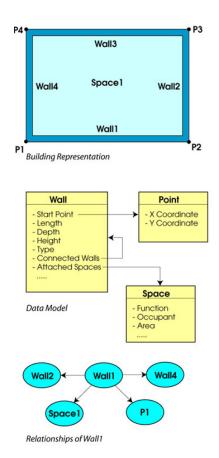


the "I" in bim

Geometric descriptions are 'meaningless' outside very specific context

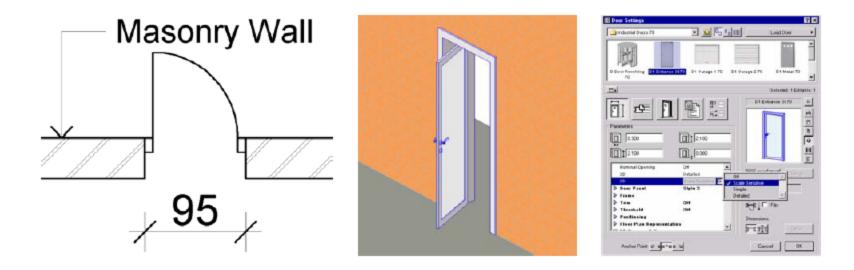


exchange of information about what the geometry creates provides crosscontext meaning



source: http://www.aecbytes.com/feature/2004/IFC-images/fig1.htmls

what are these diagrams about?



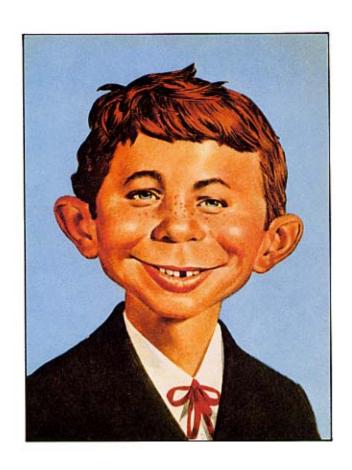
shared descriptions provide meaning & allow interoperability

source: ArchiCAD IFC Reference Guide, 2001

so let's just all agree on a shared meaning...

- What kinds of 'things' are needed to define meaning?
- How do these resources combine to create meaning?
- How is meaning shared across different stakeholder perspectives?
- What unique kinds of information are needed?
- Who get's to decide what's shared and what's unique?
- How and what information is shared when?
- Relatively minor issue of data format?

source: IFC Implementation Guide



what me worry?

when is a fan not a fan?



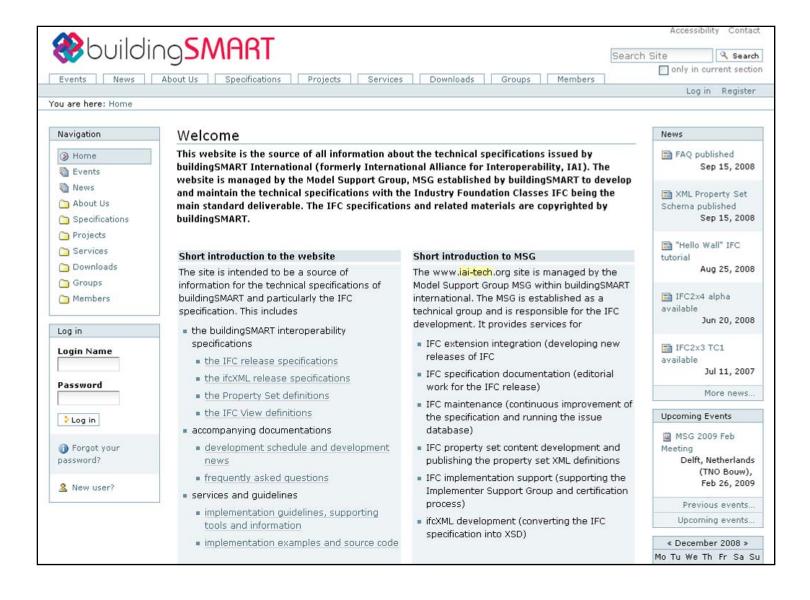
Ctil	Dec	Hex	Char	Code	Dec	Hex	Char	Dec	Hex	Char	Dec	Hex	Char
°@	0	00		NUL	32	20	sp	64	4.0	6	96	60	20
A.	1	01	0	SOH	33	21		65	41	A	97	61	a
٩B	2	02	8	SIX	34	22	10	66	42	В	98	62	Ъ
nc:	3	03		EIX	35	23	#	67	43	C	99	63	C
°D	4	04	*	EOI	36	24	\$	68	44	D	100	64	d
°E.	5	05	•	ENQ	37	25	2	69	4.5	E	101	65	e
oF.	6	06	+	ACK	38	26	&	70	4.6	F	102	66	f
°G	7	97	*	BEL	39	27		71	47	G	103	67	S
°H	8	08		BS	40	28	<	72	48	H	104	68	h
°I.	9	09	0	HI	41	29)	73	49	I	105	69	i
oJ	10	0A	0	LF	42	2A	×	74	4 A	J	106	6A	j
°K	11	0B	8	VI	43	2B	113	75	4B	R	107	6B	k
°L.	12	oc	Q	FF	44	2C	23	76	4C	L	108	6C	1
^M	13	0D	P	CR	4.5	2D	10.0	77	4D	M	109	6D	8%
٠N	14	OE.	Л	30	4.6	2E	• 7	78	4 E.	N	110	6E.	n
ď	15	OF	*	ST	47	2F	1	79	4 F	0	111	6F	0
۰p	16	10	1	SLE	48	30	0	80	50	P	112	70	P
٩Q	17	11	4	CSI	49	31	1	81	51	Q	113	71	q
nR.	18	12	1	DC2	:50	32	2	82	52	R	114	72	r
25	19	13	!!	DC3	:51	33%	3	83	53	S	115	73	S
o I	28	14	qı .	DC4	52	34	4	84	54	T	116	74	t
٠U	21	15	δ	NAK	53	35	5	85	5.5	U	117	75	U
٠v	22	16		SYN	54	36	6	86	5.6	Ų	118	76	U
٠w	23	17	ŧ	EIB	55	37	7	87	57	W	119	77	w
°Х	24	18	+	CAN	56	38	8	88	58	X	126	78	×
οY	25	19	1	EM	57	39	9	89	59	Y	121	79	9
۰z.	26	1A	-	STB	58	3A	600	90	5A	Z	122	7A	z
οſ	27	1B	+	ESC	59	3B		91	5B	I	123	7B	-{
m,	28	ıc	L	FS	60	30%	'	92	SC:	`	124	7C	1
2]	29	1D	•	GS	61	3D	≟	93	5D	1	125	70	3
oo.	30	1E	A	RS	62	3E	>	94	5E	۸.	126	7E	-
٨	31	15	*	US	63	3F	?	95	5 F	-	127	7F	4

industry foundation class

ISO 10303 "Standard Exchange of Product Data Models," Part 21 is SPFF

```
130-10303-21:
HEADER;
FILE DESCRIPTION(
/* description */ ('A minimal AP214 example with a single part'),
/* implementation level */ '2;1');
FILE NAME (
/* name */ 'demo',
/* time stamp */ '2003-12-27T11:57:53',
/* author */ ('Lothar Klein'),
/* organization */ ('LKSoft'),
/* preprocessor version */ ' ',
/* originating system */ 'IDA-STEP',
/* authorization */ ' ');
FILE SCHEMA (('AUTOMOTIVE DESIGN ( 1 0 10303 214 2 1 1)'));
ENDSEC;
DATA:
#10=0RGANIZATION('00001','LK3oft','company');
#11=PRODUCT DEFINITION CONTEXT('part definition',#12,'manufacturing');
#12=APPLICATION CONTEXT('mechanical design');
#13=APPLICATION PROTOCOL DEFINITION('', 'automotive design',2003,#12);
#14=PRODUCT DEFINITION('0',$,#15,#11);
#15=PRODUCT DEFINITION FORMATION('1',$,#16):
#16=PRODUCT('A0001','Test Part 1','',(#18));
#17=PRODUCT RELATED PRODUCT CATEGORY('part', $, (#16)):
#18=PRODUCT CONTEXT("',#12,"");
#19=APPLIED ORGANIZATION ASSIGNMENT(#10,#20,(#16));
#20=ORGANIZATION ROLE('id owner');
ENDSEC:
END-130-10303-21;
```

iai-tech.org



buildersnet.org/IFC-BIM



scope

Shape (explicit)



Shape (extrusions)

beams, pipes, ducts, walls etc.



line representations for pipe, duct, etc.



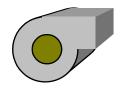
Building Elements

wall, door, window, roof, stairs, etc.



HVAC Equipment

chillers, fans, pumps, boilers, coils, cooling towers, heaters, heat exchangers, etc..



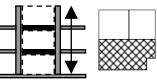
Spaces, Space Structure

space, storey, part, building, site



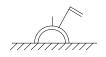
Zones, Compartments

fire, workstation, rising ducts, shafts



Electrical Elements

transformers, motors, generators, switches, protective devices, power and communication outlets panels, cubicles



Sanitary Elements

WC's, urinals, baths, bidets, traps gulleys



Fire Protection Elements

sprinklers, hose reels, hydrants, wet/dry rising mains

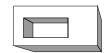


Furniture

inc. system furniture



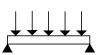
Relations Between Elements



holes, chases, voids, zones



structural members, boundary conditions, connections, supports, loads, etc.



Structural Elements

members, profiles, rebars, properties, joints, features, surface



scope

Systems

piping, ducting, cable, structural

Lighting

fittings, rendering, photo-accurate lighting

Manholes

manholes, inspection chambers, access chambers, meter chambers, valve chambers

Time Series

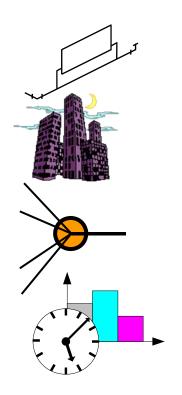
time related events

Constraints

rules, specifications, requirements trigger conditions

Environmental Impact

embodied energy, CO₂



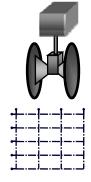




Controls, Instruments

sensor, actuator, controller, gauge, meter

Grids

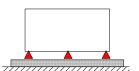


Draughting



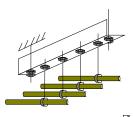
Holes and Bases

holes, sleeves, packing, framing, upstands, vibration isolation



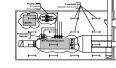
Accessories

brackets, drop rods, steel sections, bracket assemblies, screws, bolts etc.



Asset Management

maintenance history, inventories



Help

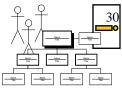
request, action, permit, warranty, operation



scope

Actors

people, organizations, addresses



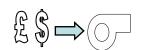
Connectivity

services, structure, building



Costing

cost planning, estimates, budgets, whole life



Geographical Elements

features, contours, regions



Work Plans and Schedules

inc. nested schedules, resource allocation



Coordinate Mapping

geodetic, cartesian



Orders

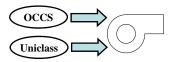
work orders, change orders, purchase orders



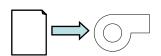
External Data



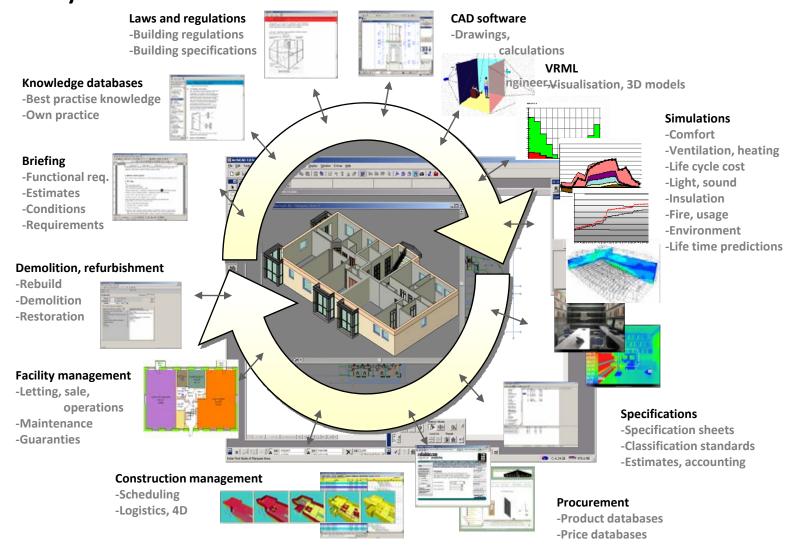
Classification



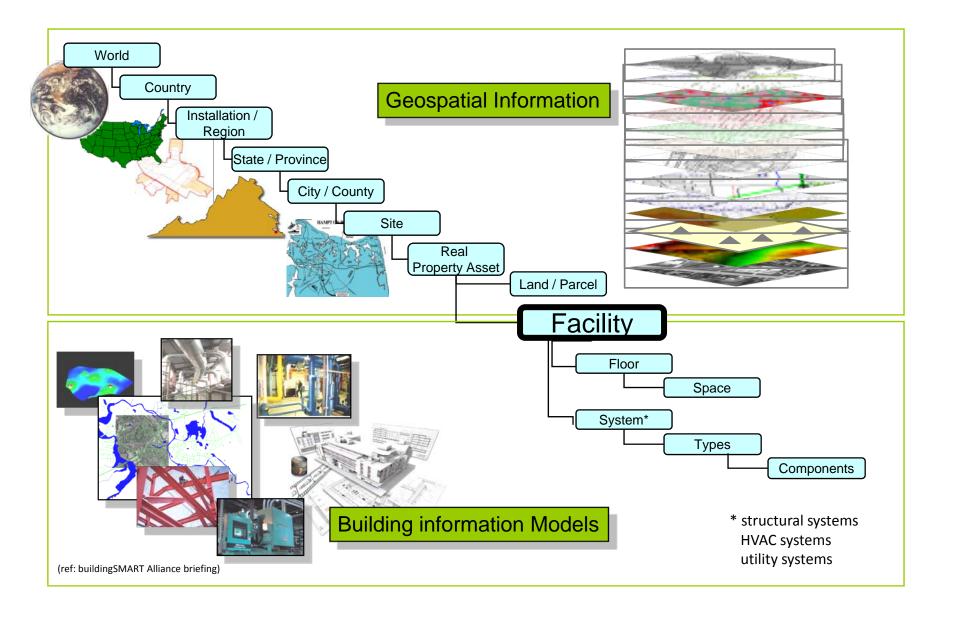
Associated Documents



life-cycle



scale



what were we deciding about again?

- What kinds of 'things' are needed to define meaning?
- How do these resources combine to create meaning?
- How is meaning shared across different stakeholder perspectives?
- What unique kinds of information are needed?
- Who get's to decide what's shared and what's unique?
- How and what information is shared when?
- Relatively minor issue of data format?

source: IFC Implementation Guide

POP QUIZ...

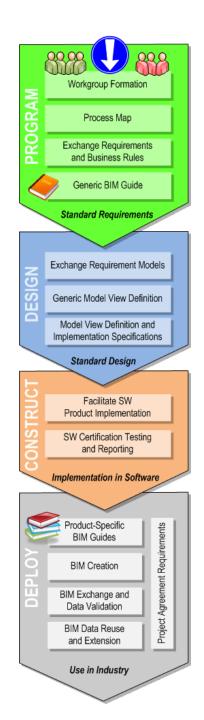
can IFC solve all your problems?

what is really required to solve the problems?

will these problems get solved by themselves?

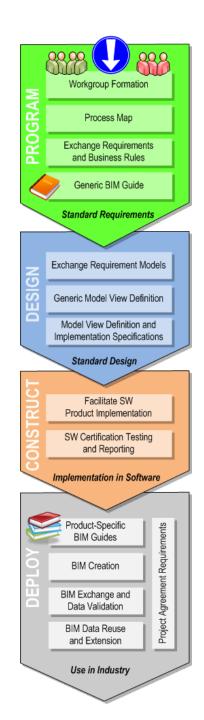
what are you doing to help solve these problems?





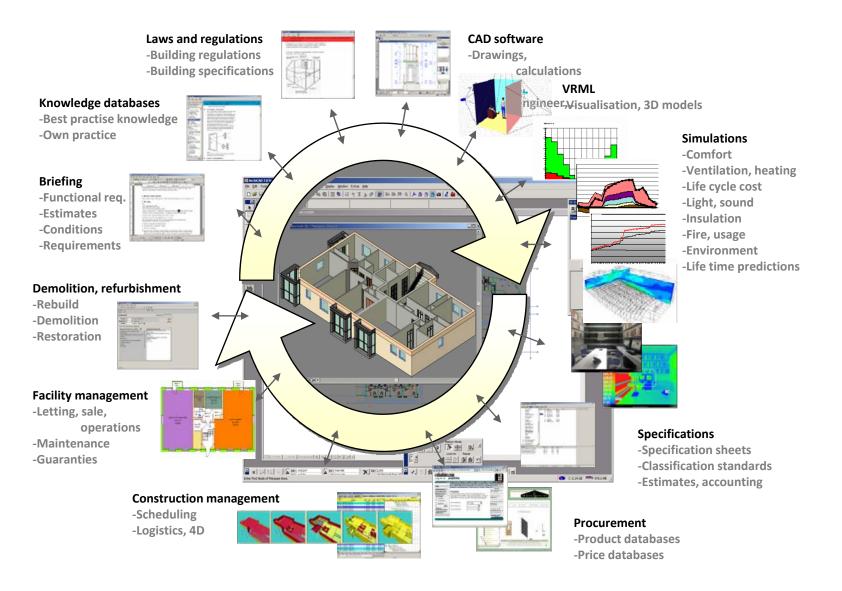
IFC = least common denominator

helps put the "I" in BIM by moving question from format to content and context

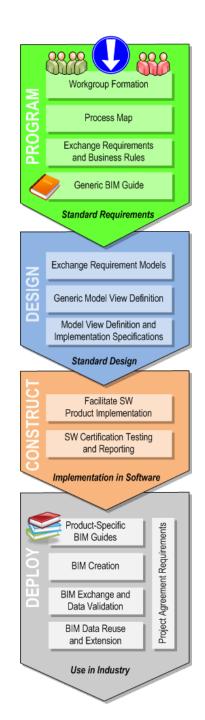


1. programming

what problem is being solved?



(Lars Bjørkhaug, Norwegian Building Research Institute)



1.1 workgroup formation

who is mad enough to do something?



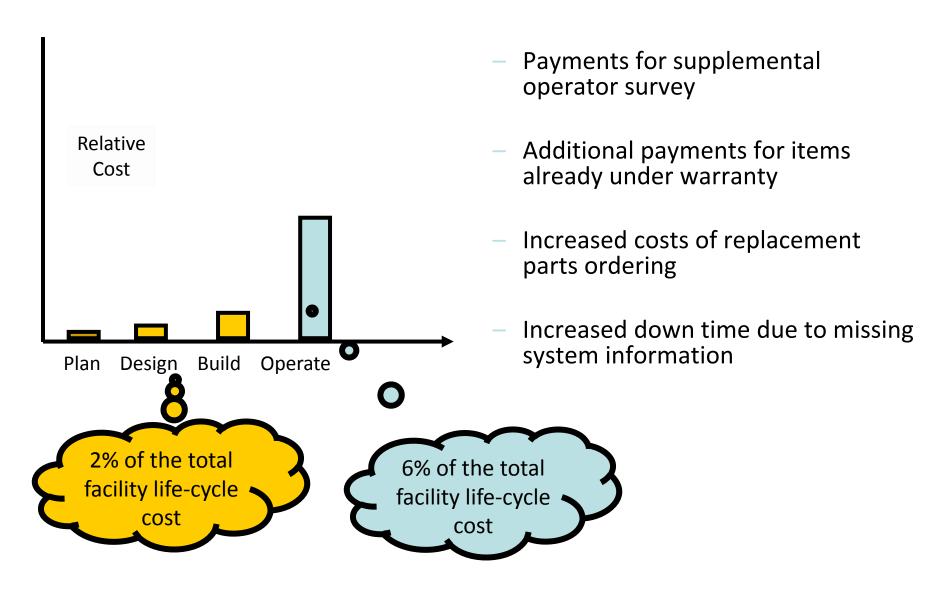
so what?



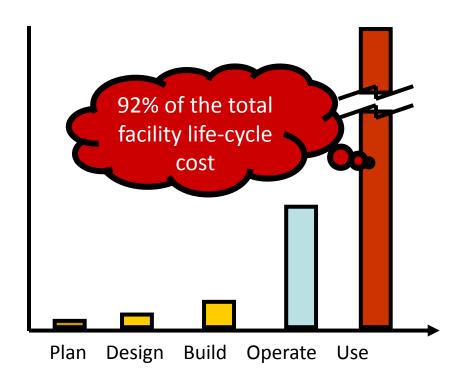
Replacement Value: \$168.5 Billion Over 150 Large Installations Worldwide Approximately 40% of DoD

Over 400 Boiler Plants

o&m costs



cost of use



- Inappropriate utilization resulting in decreased performance or unneeded new construction
- Space underutilization resulting in over-building or higher energy costs
- Inability to optimize alternative facility use
- Inability to simulate contingency operations
- Inappropriate allocation of facility as overhead cost vs. means of production
- Lost worker productivity due to inefficient building operations

prior efforts

- Operations & Maintenance System Information (OMSI) Specification
 e-paper submission of O&M documents
- U.S. Army, Department of Public Works, Fort Lewis, WA Pockets of local, proprietary information exchange & expertise
- Electronic construction submittal register

 Construction Criteria Base, federal UFGS and UFC's. SpecsIntact software.
- International Alliance for Interoperability (IAI)

 FM Project has been proposed using Industry Foundation Classes (IFC)
- FIATECH Automated Equipment information eXchange (AEX)

 Exchange of supply chains information among tiered stakeholders
- Machinery Information Management Open Systems Alliance (MIMOSA)
 Exchange standard for equipment telemetry
- Open Standards Consortium for Real Estate (OSCRE)
 Asset management and valuation exchange
- National Institute of Science and Technology (NIST)

Capital Facilities "Handover" Guide (Jan 2006) General Building Guide (2007)

who was mad enough to do something?













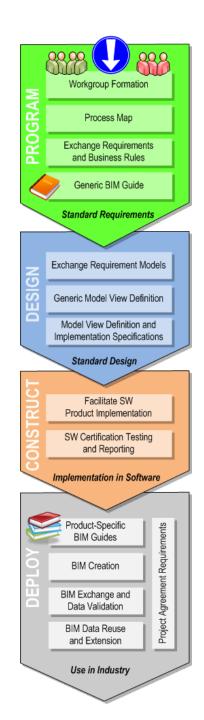












1.2 process map

who does what now?

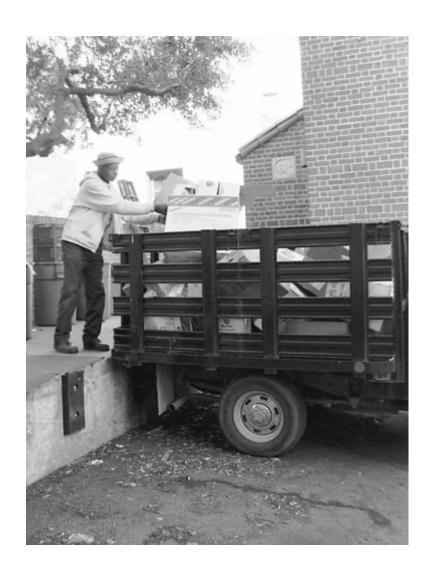
how does handover happen now?

- receives boxes full of paper
- questionable data accuracy
- owners pays two or three times
- full-time transcribers needed



when does handover happen now?

- data created upstream
- different parties create different sets of data
- manufacturers provide catalog cut sheets
- designers provide shop drawings for engineered components
- approval processes
- commissioning activities provide additional information

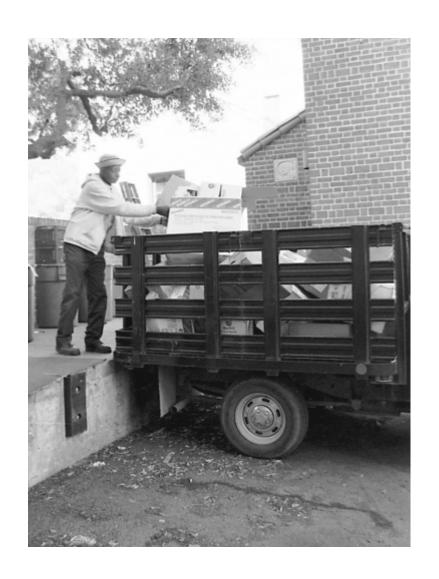


clear definitions required...

who does what to whom,

when do they do it, and

how do they do it?



business process modeling notation

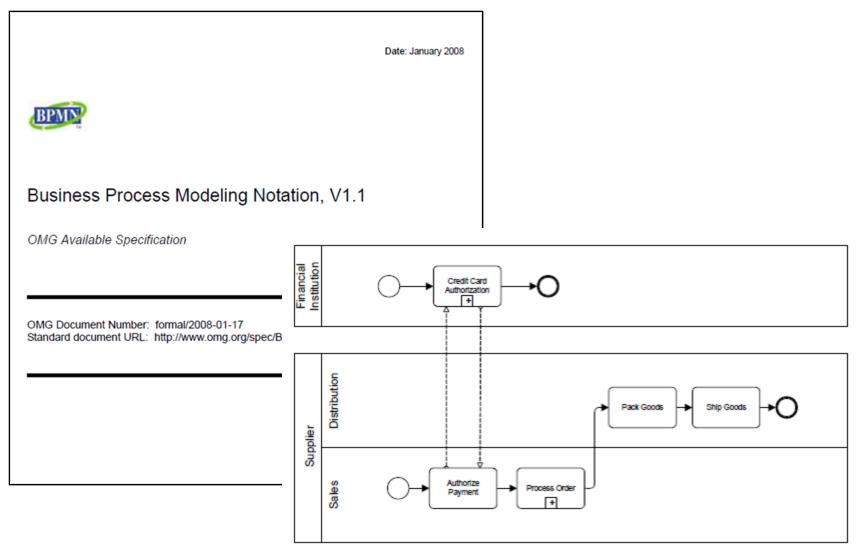
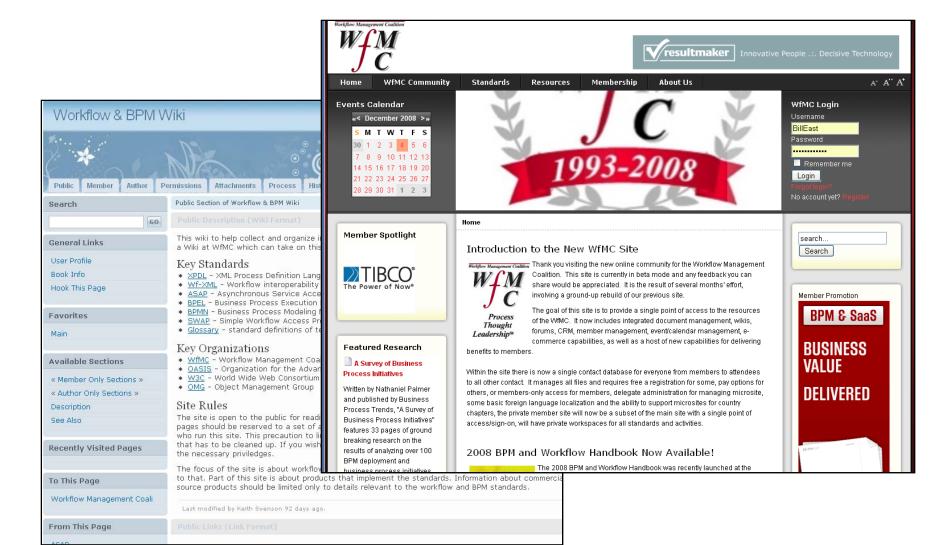


Figure 9.34 - Message Flow connecting to Flow Objects within two Pools

workflow management coalition - bpmn - xpdl



what did we discover?

maintenance

- warranties
- spare/replacement parts
- pm tasks
- resources

operations

- start-up/shut-down procedure
- trouble shooting procedures

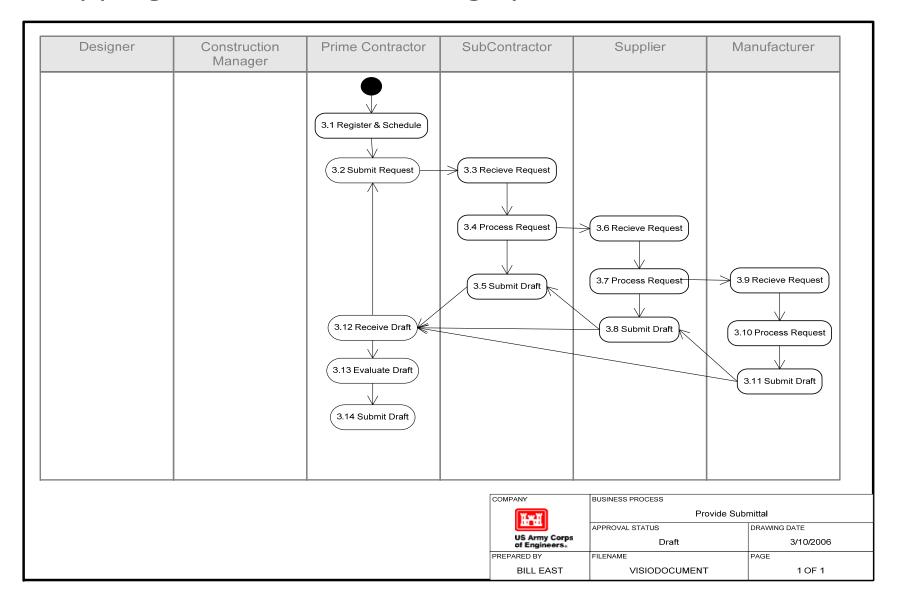
assets

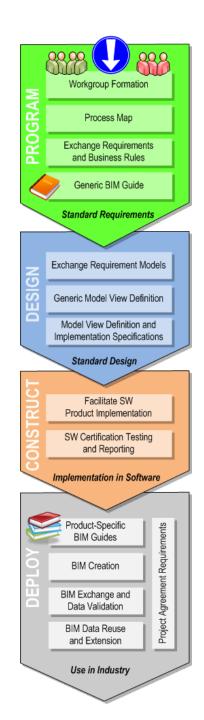
- space measurement
- fixed or movable property
- space-function capabilities



August 2007

mapping information exchange processes





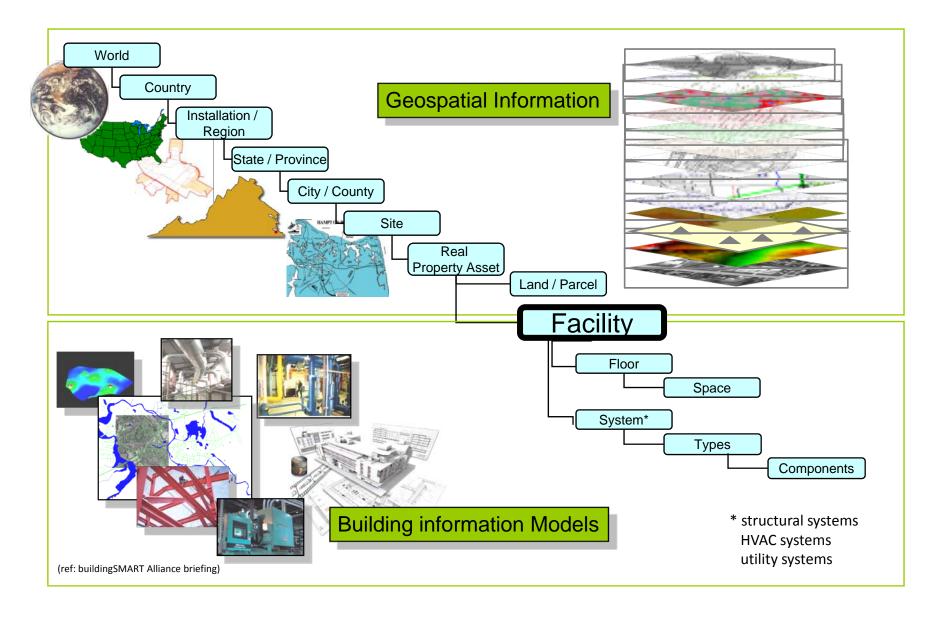
1.3 exchange requirements

what information is exchanged?

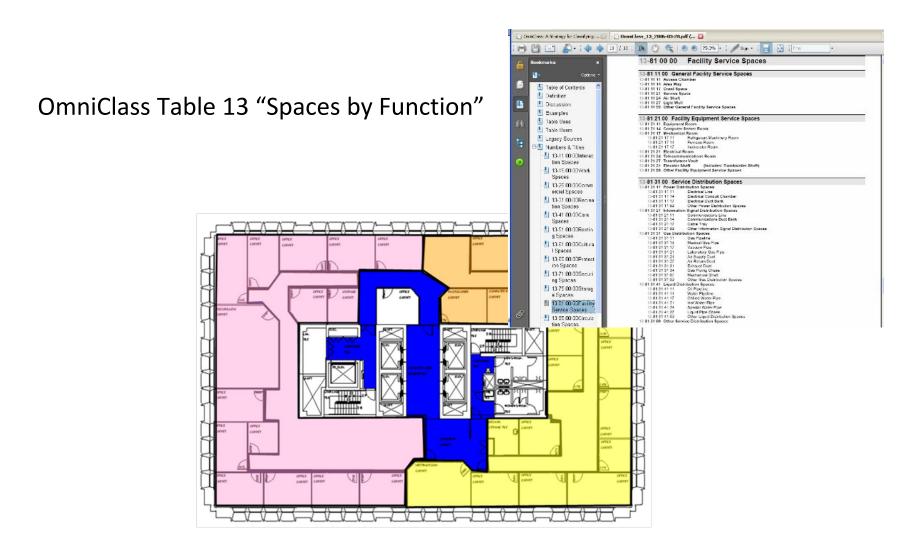
designers' data

Facility	Identification of facilities referenced in a file
Floor	Description of vertical levels
Space	Spaces referenced in a project
System	Systems referenced in a project
Register	Material/equipment/etc. catalog (submittal register)
Component	Individually named materials and equipment

link to portfolio via. owner's facility id



space capabilities

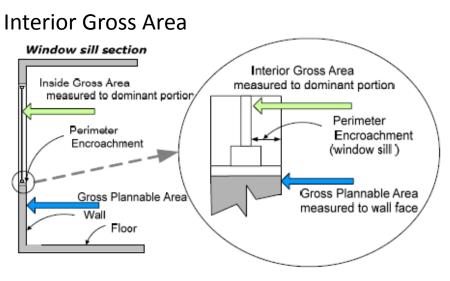


(ref: Re[prt tp ASTM Subcommittee E-6.25, by Subcommittee E06.25 Whole Buildings and Facilities, used by permission of Gerald Davis, Chair)

space measurement

IFMA and BOMA requirements for spatial measurement have been harmonized as represented in: ASTM E 1836-01 Standard Practice for Building Floor Area Measurements for Facility Management and ANSI standard being updated

Point of Contact: davis-gerald@icf-cebe.com



Comprehensive measurement rules

Key to Measurement Rules for Facility Management D1 = Defined boundary - Dominant Portion D2 = Defined Boundary - Perimeter Encroachment and Plannable Gross Area C = Measure area to the centre line of its enclosing walls W = Measure area and include its enclosing walls F = Measure area to the face of the finished surface of the adjacent area OPT = Optional (Measurements needed for the ANSI BOMA Standard Z65.1) N/A = Not applicable		Interior Gross Area													
		= Defined boundary - Dominant Portion = Defined Boundary - Perimeter							Plann	able	Gross	Area			
		Dominant Portion	Perimeter Encroachment	Major Vertical Penetration	Void Area	Service Area	Primary Circulation	Restricted Area	Interior Encroachment	Occupant Void Area	Assignable Area	Unassignable Area	Secondary Circulation		
Dominant Portion		OPT	OPT	D1	D1	D1	D1	D1	N/A	D1	D1	D1	D1		
Perimeter Encroachment		OPT	OPT	D1	D1	D1	D1	D2	D2	D2	D2	D2	D2		
	Major Vertical Penetration			D1	D1	С	W	W	W	W	W	W	W	W	W
_			Void Area		D1	F	С	W	W	W	W	W	W	W	W
Area	e e	Plannable Gross Area	Service Area	D1	D1	F	F	С	W	W	W	W	W	W	W
ross	s Are		Primary Circulation	D1	D1	F	F	F	С	W	W	W	W	W	W
or G	Gros		Restricted Area	D1	D2	F	F	F	F	С	W	W	W	W	W
Interior Gross Area Plannable Gross Area	ble		Interior Encroachment	N/A	D2	F	F	F	F	F	С	W	W	W	W
	anna		Occupant Void Area	D1	D2	F	F	F	F	F	F	С	W	W	W
	ã		Assignable Area	D1	D2	F	F	F	F	F	F	F	С	W	W
		Pla	Unassignable Area	D1	D2	F	F	F	F	F	F	F	F	С	W
		Secondary Circulation	D1	D2	F	F	F	F	F	F	F	F	F	С	

builders' data

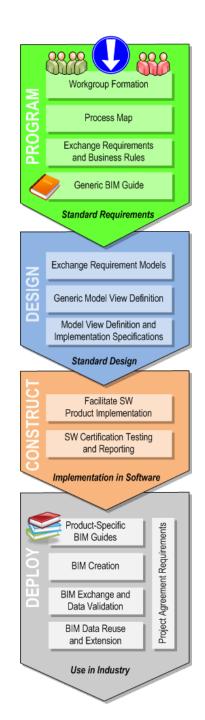
Installation	Location and serial no. of installed components
Manual	Instruction manuals for sets of/or components
Warranty	Warranty information for sets of/or components
Spare	Spare/parts reordering info for sets of/or components

Instruction	Installation/operating instructions
Test	System/component test results
Certification	Installation certifications

commissioning agents' data

PM	Identifies specific PM tasks and frequency
Safety	Identifies required safety tasks
Trouble	Maintenance trouble shooting procedures
Start-Up	Start-up procedures
Shut-Down	Shut-down procedures
Emergency	Emergency operating procedures

Material	Special materials needed for a given Job Plan Task
Tool	Special tools needed for a given Job Plan Task
Training	Special training needed for a given Job Plan Task



1.4 generic "bim" guide

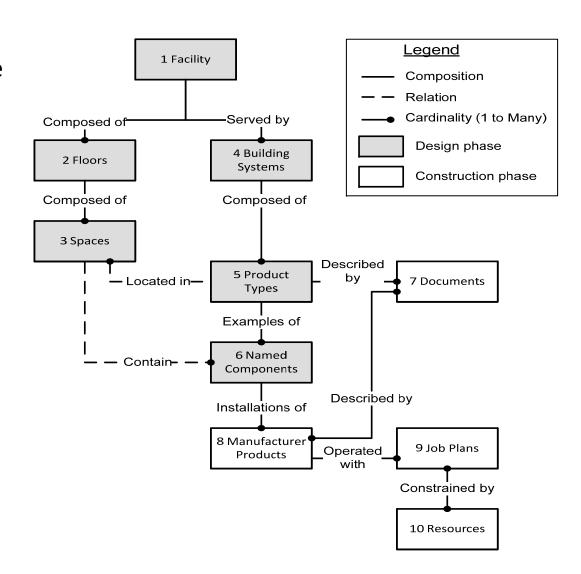
how is that information organized?

how is this information organized?

Requirements for information exchange directly match IFC model.

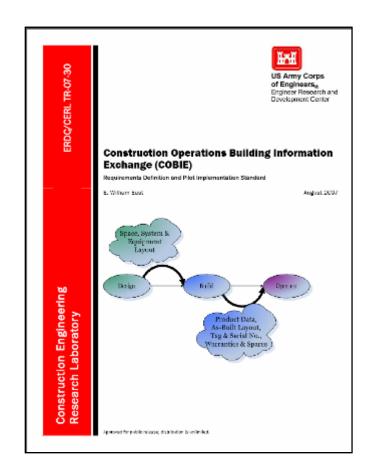
difficulties?

- specification for information delivery
- insuring consistent nomenclature across domains
- implementation of cobie model view definition in commercial software



how should the information be exchanged?

- different software types provide/ use different sets/subsets
- ultimately need "file > save-as cobie" and "file > import cobie" wherever needed but...
- spreadsheet provides commonground until software companies in each sector provide routines
 - widely useful by all
 - IFC / spreadsheet translation rules provided free of charge
 - can be created by hand, CADD,
 BIM, and other software
 - extend value of BIM ideas to widest possible stakeholders



August 2007

draft cobie specification

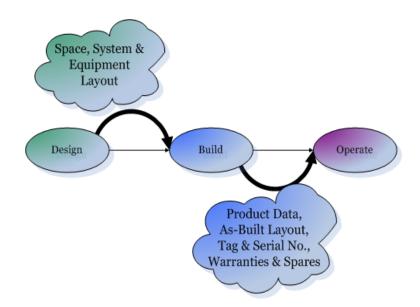
specifications must follow existing facility delivery process

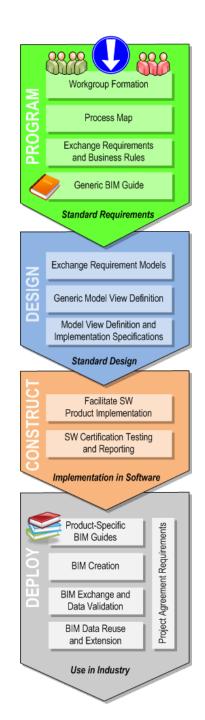
performance-based specifications should allow any team to create the needed data

specifications must reflect real cost to owners of failure to receive this data

designer submits "pre-built" cobie information

builder submits "as-built" cobie information





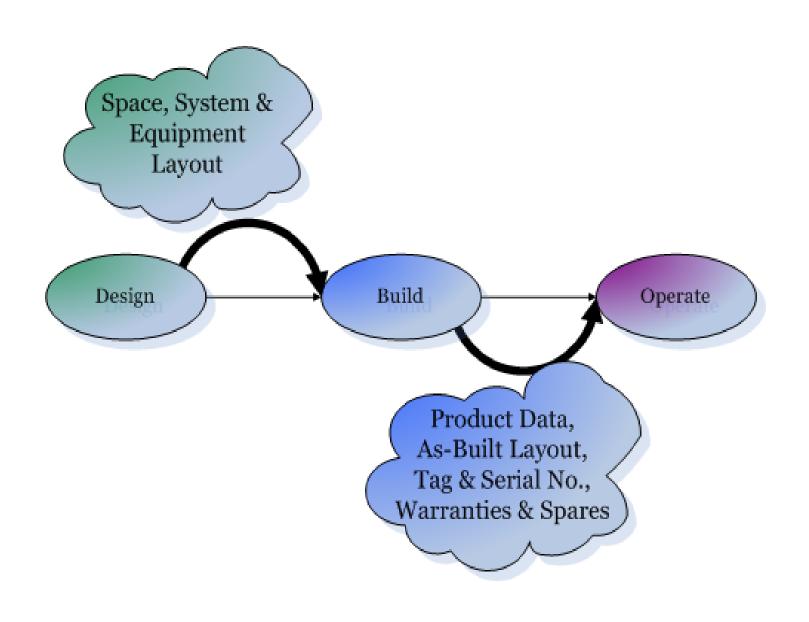
1. programming

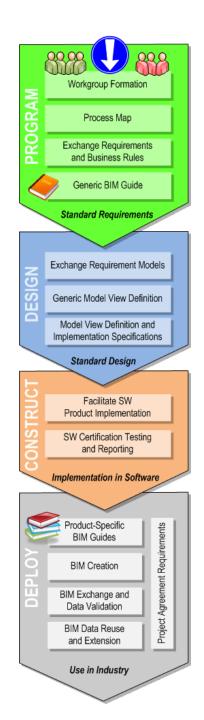
what problem is being solved?

&

how can we solve it?

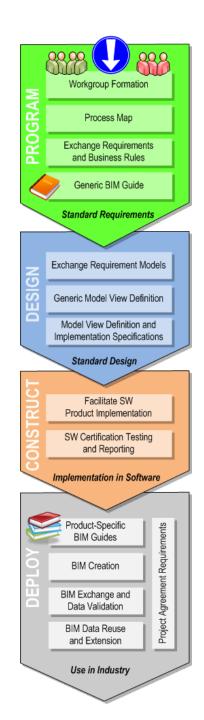






2. design

how will we solve this problem?



2.1 exchange requirement models

identify exactly what is required when

idm.buildingsmart.no

Name	Exchange COBIE Design
Identifier	xxx

Change Log		
2008-02-12	Recreated from fp_exchange_building_model(basic)	nn@aec3.com

Project	0	Portfolio requirements	
Stage	1	Conception of need	
_	2	Outline feasibility	
	3	Substantive feasibility	
	4	Outline conceptual design	✓
	5	Full conceptual design	✓
	6	Coordinated design and procurement	~
	7	Production information	V
	8	Construction	
	9	Operation and maintenance	V
	10	Disposal	

Overview

A basic building model is defined as "the set of information that provides both a graphical of the design of a building and key pieces of information about the build-

analyse building performance" (see

apac main/files/4525079 BIM A Key to Performance-

asic building model is to provide information about a am analyses (including handover and operation to be unodel provides information about the building, the layout of uilding elements of which it is constructed.

equired with the basic building model to support COBIE

r identification purposes) and the units generally used litionally, the current phase of the project may be given

hich a building is located including the geographical locad elevation above sea level for the site datum) and shape

a site may be provided including land title number and



Welcome to Confluence

Confluence is the enterprise wiki designed to make it easy for you and your team to share information with each other, and with the world.

All content in Confluence is organised into spaces. So to start browsing content, simply click on one of the spaces listed below.



Information Delivery Manual (IDM) (IDM)



Feed Builder - create your custom RSS feed.

Recently Updated

Facilities Management (Information Delivery Manual by Jeffrey Wix (27 May)

Home (Information Delivery Manual (IDM))

by Kietil Espedokken (11 Jan)

by Jeffrey Wix (23 Jul)

Configure Load Bearing System (FP) (Information Delivery by Jeffrey Wix (25 Jul) Manual (IDM))

bpmn fm plan maintenance 2.png (Information Delivery by Jeffrey Wix (23 Jul)

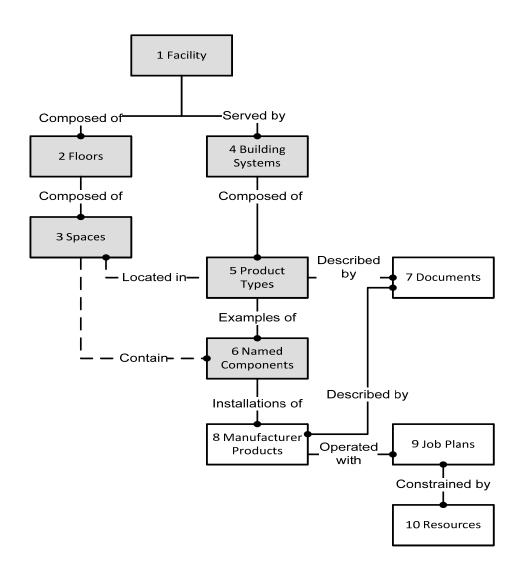
Plan Maintenance (Information Delivery Manual (IDM)) by Jeffrey Wix (23 Jul) FM Exchange Requirement Data Objects (Information

by Jeffrey Wix (23 Jul) Delivery Manual (IDM))

FM Coordination Gateways (Information Delivery Manual by Jeffrey Wix (23 Jul) FM Data Objects (Information Delivery Manual (IDM))

Facilities Management (PM) (Information Delivery Manual by Jeffrey Wix (23 Jul)

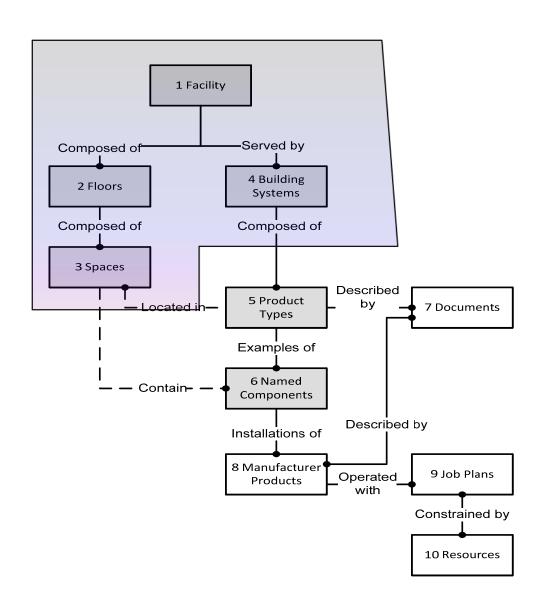
bpmn fm top 1,png (Information Delivery Manual (IDM)) by Jeffrey Wix (23 Jul)



1 Facility Served by Composed of 4 Building 2 Floors Systems Composed of Composed of 3 Spaces Described 5 Product by 7 Documents - Located in-Types Examples of 6 Named Contain-Components Described by Installations of 8 Manufacturer 9 Job Plans Operated Products with Constrained by 10 Resources

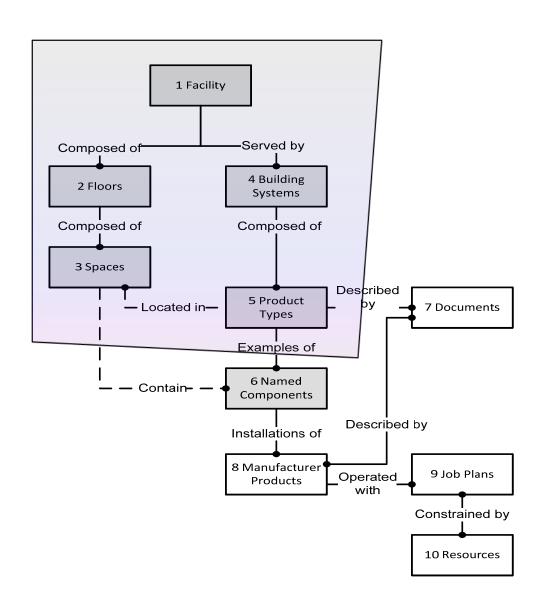
COBIE info at:

concept design



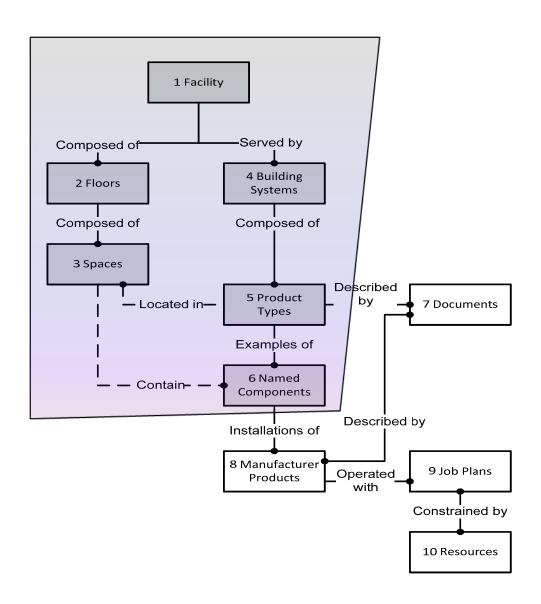
COBIE info at:

early design stages



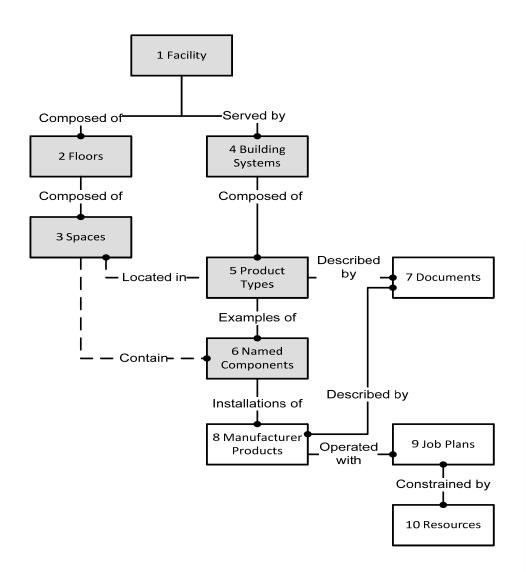
COBIE info at:

mid-design stages



COBIE info at:

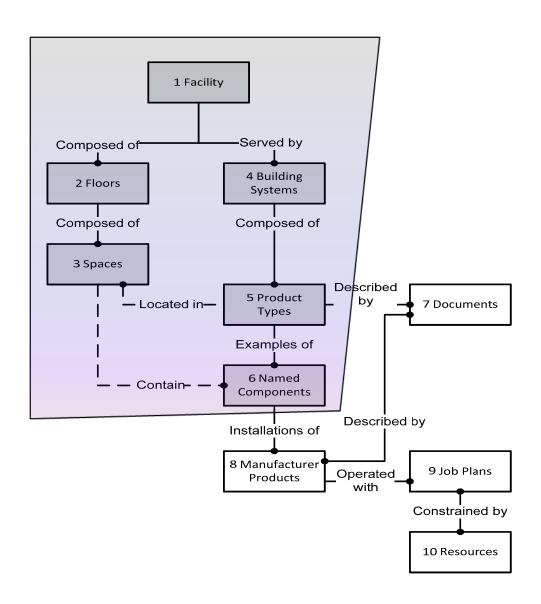
preconstruction stage





Pop quiz....

is the designer providing anything new here?

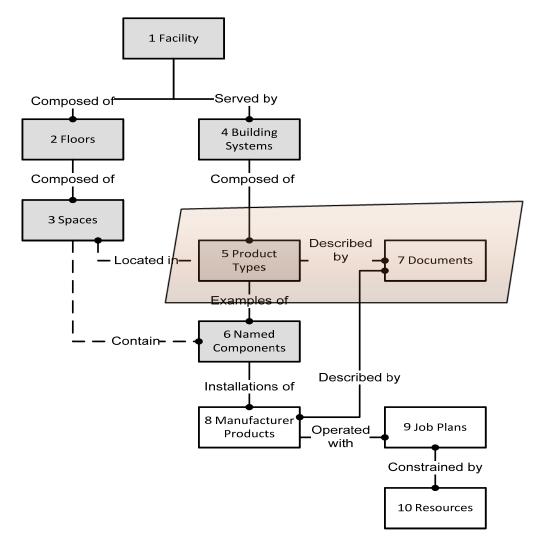


COBIE provided as

owner furnished data

COBIE from contractor:

submittals



1 Facility -Served by Composed of 4 Building 2 Floors Systems Composed of Composed of 3 Spaces Described 5 Product by 7 Documents Located ih— Types Examples of 6 Named Contain Components Described by Installations of 8 Manufacturer 9 Job Plans Operated **Products** Constrained by 10 Resources

COBIE from contractor:

make, model, serial no., tags

1 Facility Served by Composed of 4 Building 2 Floors Systems Composed of Composed of 3 Spaces Described 5 Product by Located ih— 7 Documents Types Examples of 6 Named Contain Components Described by Installations of 8 Manufacturer 9 Job Plans Operated **Products** Constrained by 10 Resources

COBIE from contractor:

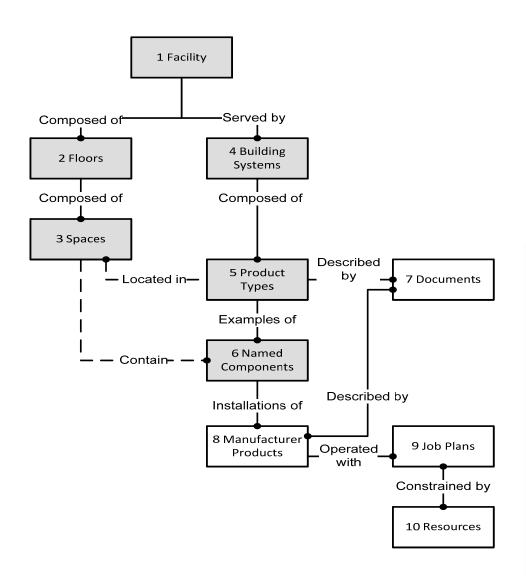
holder of warranty

parts providers

1 Facility Served by Composed of 4 Building 2 Floors Systems Composed of Composed of 3 Spaces Described 5 Product by 7 Documents Located ih Types Examples of 6 Named Contain Components Described by Installations of 8 Manufacturer 9 9 Job Plans Operated Products with Constrained by 10 Resources

COBIE from contractor:

tests, certifications, O&M manuals, job plans

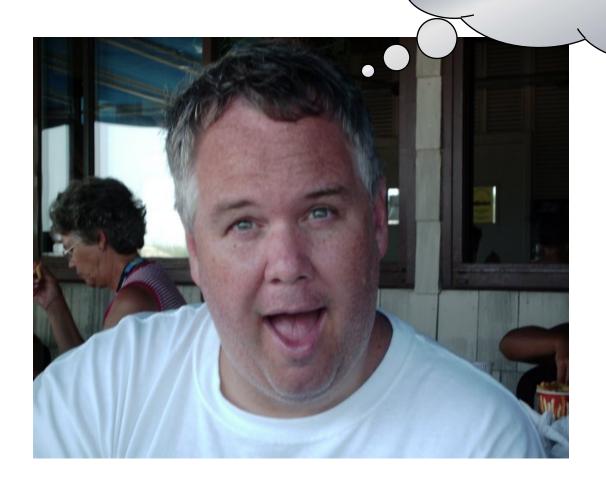


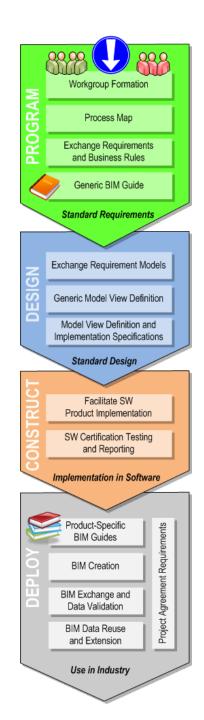


Pop quiz....

is the contractor providing anything new here?

COBIE is already in contracts you just format it so people can re-use it?



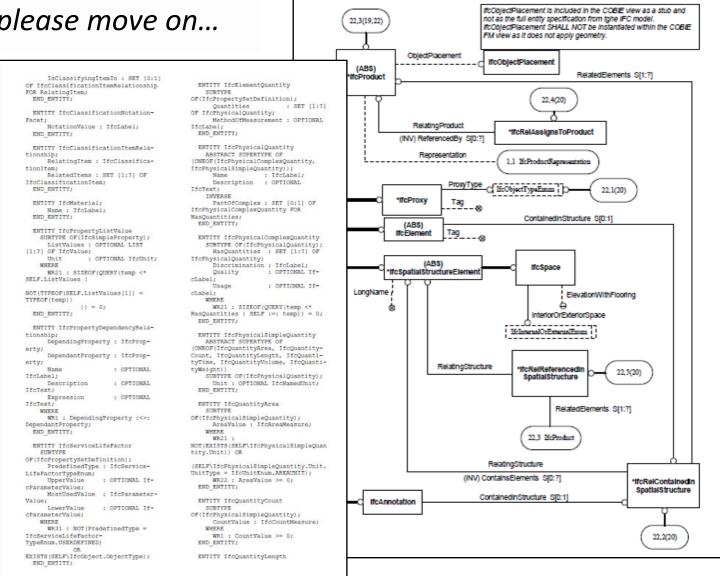


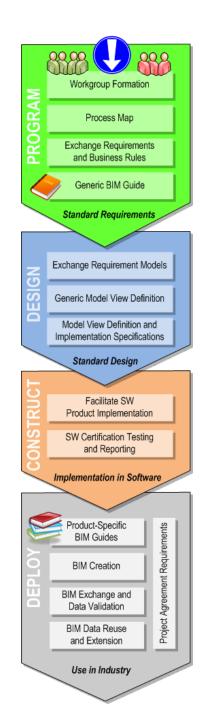
2.2 generic MVD

IFC components needed to implement

mvd.buildingSMART.com

Interesting yes, but can we please move on...



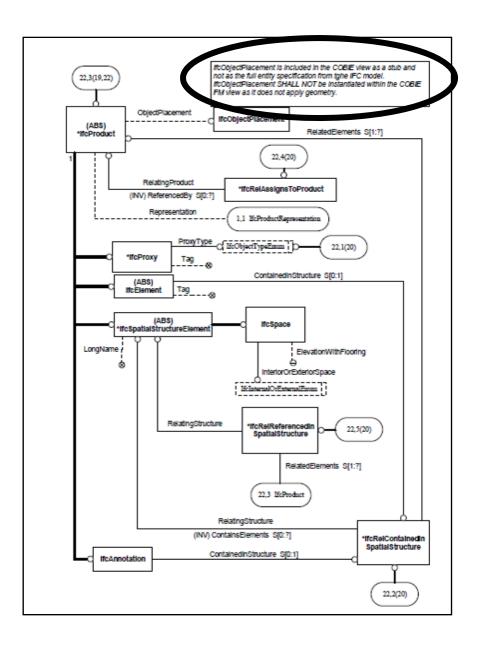


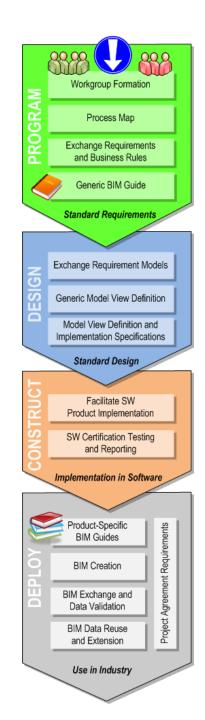
2.3 implementation specs

expected implementation rules

Interesting yes, but can we please move on...

Each named component will be identified by it's component type. We would expect, therefore, that the ratio of individual items to types would be well greater than one.



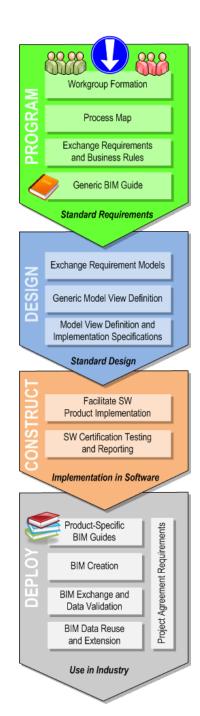


2. design

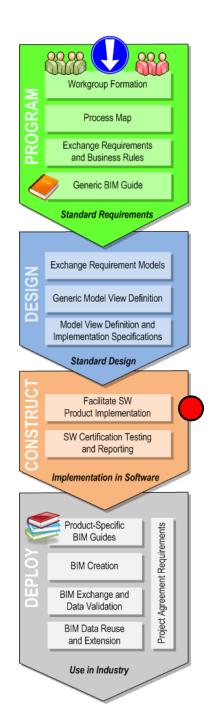
how will we solve this problem?

who is "We" in this question?

a detailed technical standard for software engineers to implement IFC within their own products.



3. construct



3.1 facilitate implementation



- how much can be reasonably achieved?
- is there a order of implementation?
- what is the "low hanging fruit"

COBIE implementation

- equipment lists
- warranty guarantors
- replacement part suppliers

Design Guidance

Project Management Operations & Maintenance Documents & References Tools Continuing Education BIM

RESOURCE PAGES

A-C D-H I-R S-W

Achieving Sustainable Site Design through Low Impact Development Practices

Acoustic Comfort

Aesthetic Challenges

Aesthetic Opportunities

Air Barrier Systems in Buildings

Air Decontamination

Archaeological Site Considerations

Assessment Tools for Accessibility

Balancing Security/Safety & Sustainability Objectives

Blast Safety of the Building Envelope

Building Information Models (BIM)

Building Integrated Photovoltaics

Changing Nature of Organizations, Work, and Workplace

Chemical/Biological/Radiation (CBR) Safety of the Building Envelope

Construction Phase Cost Management

Construction Waste Management

Cool Metal Roofing

Cost Impact of the ISC Security Design

Home > Construction Operations Building Information Exchange (COBIE)

Construction Operations Building Information Exchange (COBIE)

Engineer Research and Development Center, U.S. Army, Corps of Engineers Last updated: 08-14-2008

Introduction

Today, most contracts require the handover of paper documents containing equipment lists, product data sheets, warranties, spare part lists, preventive maintenance schedules, and other information. This information is essential to support the operations, maintenance, and the management of the facilities assets by the owner and/or property manager.

Gathering this information at the end of the job, today's standard practice, is expensive, since most of the information has to be recreated from information created earlier. COBIE simplifies the work required to capture and record project handover data.

The COBIE approach is to enter the data as it is created during design, construction, and commissioning, see Figure 1. Designers provide floor, space, and equipment layouts. Contractors provide make, model, and serial numbers of installed equipment. Much of the data provided by contractors comes directly from product manufacturers who can also participate in COBIE. Please see Project Delivery Teams for more information.

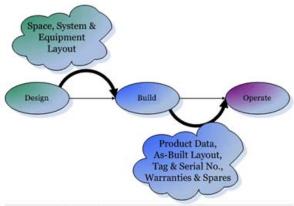


Fig. 1. COBIE Process Overview

While COBIE is designed to work with Building Information Models (BIMs), COBIE data may also be created and exchanged using simple spreadsheets. The COBIE team selected spreadsheets so that the benefits of the COBIE approach can be widely used throughout the facility acquisition industry, not just on large, high-visibility projects. By allowing the exchange of COBIE data using spreadsheets even small homebuilders can provide a

COMMENT ON THIS PAGE M EMAIL THIS PAGE

VVBDG SERVICES



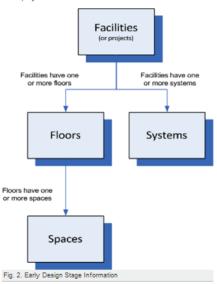
project description

This is a general description of COBIE. Detailed information and a <u>step-by-step guide</u> (PDF 481 KB, 38 pgs) may be found through documents identified in the Reference section of this document.

A. Early Design Stage

As the design begins the vertical and horizontal spaces that are necessary to fulfill the owner's requirements for the building, facility, or infrastructure project are defined. Within these buildings, facilities, or projects are also defined the different types of systems that are needed to satisfy the owner's requirements. Please see <u>Project Planning & Development for more information</u>.

Figure 2 illustrates how this information is provided through COBIE. COBIE data begins with the listing of one or more Facilities (i.e. buildings or projects). Each of these facilities has one or more Floors. Within each floor there are <u>Spaces</u>. In buildings, these spaces will typically have room numbers. Outside the building, spaces can be referenced by function, such as "parking lot" or "patio seating." For non-building projects COBIE users can create "floors" and "spaces" that provide the most meaningful partition of the physical regions that comprise those projects.



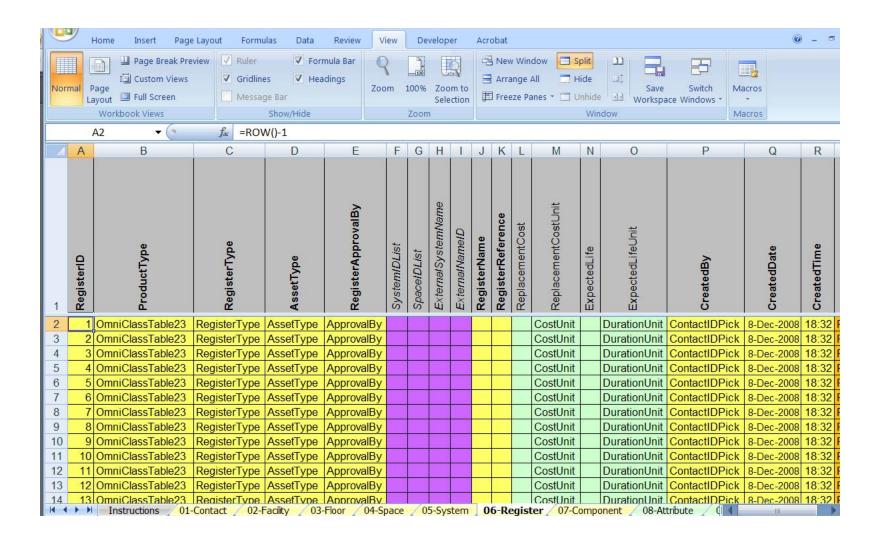
Early in the design, projects are developed by listing spaces and identifying specific functions required to meet the owner's requirements. To allow these spaces to perform-as-intended, specific building Systems, are also required for all projects. For buildings, these systems include: electrical, heating, ventilating and air conditioning (HVAC), potable water, wastewater, fire protection, intrusion detection and alarms and other systems. In COBIE, there must be at least one System for each Facility.

Since a significant benefit can be achieved for Asset Managers, COBIE allows the exchange of space function and area calculations provided directly by the designers' CAD or BIM software.

B. Construction Documents Design Stage

As the design progresses the products (including materials and equipment) needed to create the systems are specified. Typical construction projects require the designer to create a "submittal register" listing these products and the necessary information that will ensure their installation. This list, the Register, is the catalog of all the types of items to be installed in the project.

clear explanations



example data sets template



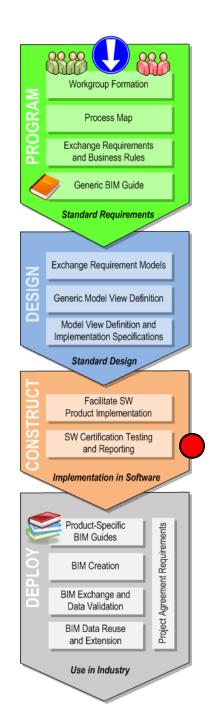
- how much can be reasonably achieved?
- is there a order of implementation?
- what is the "low hanging fruit"

the answers to these questions also directly impact what specific items should be checked.

e.g. COBIE:

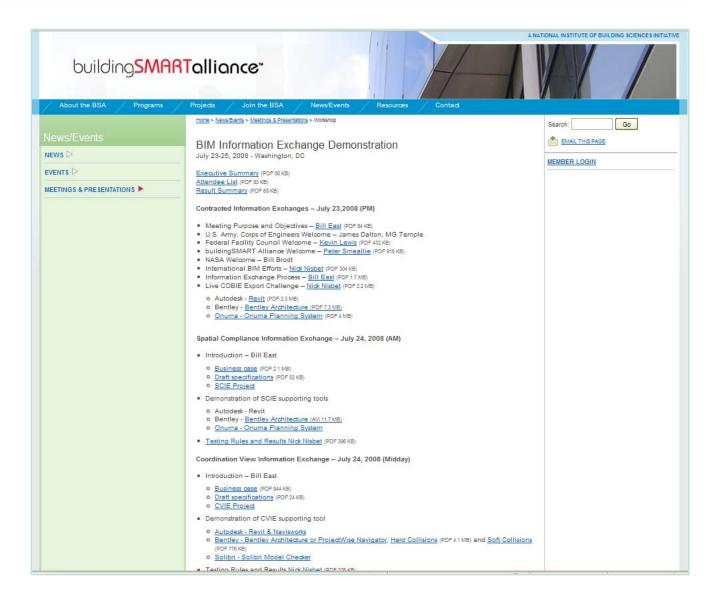
equipment lists hinge on describing individual products as instances of product types

allow vendor identified space calculation method

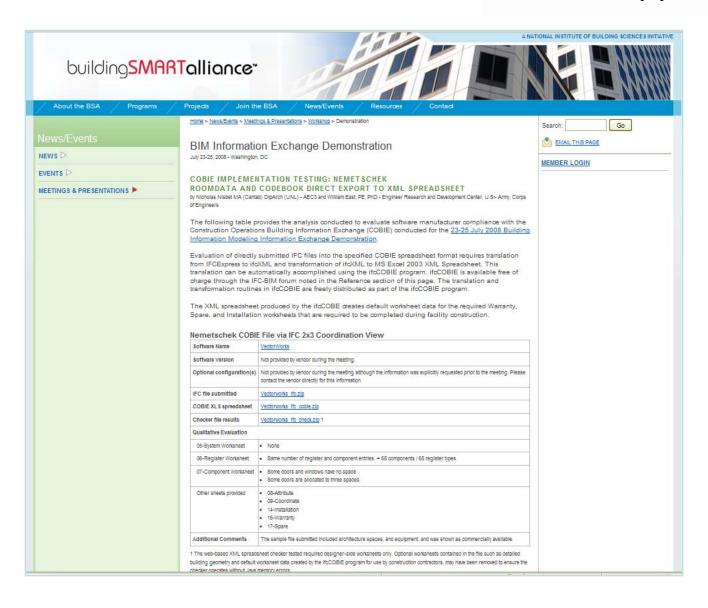


3.2 certification and testing

transparency of live demo in large public venu



"what happened?"



"does it work?"

available at buildingSMARTalliance

System	Focus	Route	SCIE	CVIE	COBIE
OPS	Planning	direct	pass	n/a¹	pass
Bentley	BIM Design	via IFC	pass	pass	pass
Revit	BIM Design	direct	fail	n/a¹	fail ²
Revit	BIM Design	via IFC	pass	pass	pass
Vectorworks	BIM Design	via IFC	pass	Pass	pass
ArchiCAD	BIM Design	via IFC	n/a¹	n/a¹	n/a¹
PBL	2-D Design	direct	pass	n/a¹	pass

¹ software not tested against this requirement.

² re-testing one week later showed sufficient compliance for this to be upgraded to "pass."

"how good is it?"

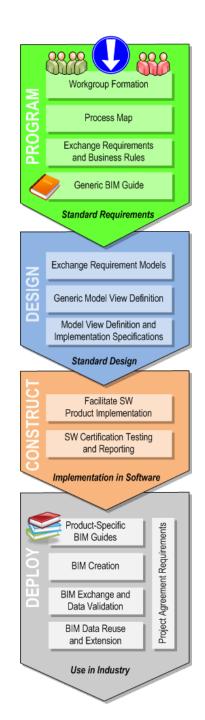
available at buildingSMARTalliance

- existence of "proxy" elements
- components per type

System	Focus	Route	SCIE	CVIE	COBIE
			Space areas	IFC Proxies	C/T ratio
OPS	Planning	direct	net only	n/a¹	22.6
Bentley	BIM Design	via IFC	yes	2	4.1
Revit	BIM Design	direct	yes	n/a¹	0.5
Revit	BIM Design	via IFC	yes	1820	5.5
Vectorworks	BIM Design	via IFC	none	0	1.0
ArchiCAD	BIM Design	via IFC	n/a¹	n/a¹	n/a¹
PBL	2-D Design	direct	none	n/a¹	4.3

¹ software not tested against this requirement.

"end of the beginning" not end



4 deploy

how can I use it?

CONCENSUS COBIE SPECIFICATION SECTIONS (version 2.0)

Electronic O&M Data

In lieu of the submission of paper handover documents, the contractor shall provide all required O&M data to the government electronically in the Construction Operations Building Information Exchange (COBIE) format. The specification of the COBIE format may be found on the "Tools" section of the Whole Building Design Guide (WBDG) (www.wbdg.org). Training and documentation materials, as well as sample files are also provided on the COBIE pages of the WBDG.

- a. Four (4) copies of the COBIE data set shall be provided.
- (1) The technology used for the data transmission shall be selected to ensure that the data is provided on one single "disk" or "drive." The contractor shall provide data on either disk-based (CD or DVD) or portable hard drive media. The selection of disk-based on drive-based media shall be made by the government.
- (2) If disk-based media is provided, a printed label on the data disk shall list the name of the project, project location, contract number, prime contractor name, title of submission, and security classification. To insure that any problems with the data or media can be easily resolved the label shall also include the name and contact information of the individual who produced the

presentations and how-to guides

Implementation

COBIE allows the exchange of IFC-based facility management data. A meeting was held on February 20, 2008 at the U. S. Army, Corps of Engineers, Chicago District Office to discuss the implementation of COBIE. The linked files below document the results of that meeting and provide the presentations and handouts that might be of interest to those using COBIE.

- COBIE Meeting Report (PDF 44 KB)
- COBIE Introduction Presentation (PDF 860 KB)
- COBIE Overview Presentation (PDF 1 MB)
- Concensus COBIE Specification Sections (PDF 39 KB)
- COBIE HTML (ZIP 1.9 MB)

Relevant Codes and Standards

- National Building Information Model Standard, Version 1.0-Part 1 <u>Appendix B. "Construction Operations Building Information Exchange Pilot Implementation Standard."</u> (PDF 2.6 MB)
- · COBIE Information Delivery Manual
- COBIE Requirements Analysis Report (PDF 1.1 MB, 201 pgs)
- COBIE and IAI FM-10 (PDF 74 KB, 1 pg)

Additional Resources

- COBIE Template Spreadsheet
- "Step-by-Step Guide to COBIE" (PDF 481 KB, 38 pgs)

Briefings

- Overview (for managers) (PDF 588 KB, 26 pgs)
- Data Organization (for information modelers) (PDF 902 KB, 38 pgs)
- Spreadsheet Demo (for designers and contractors) (PDF 5.8 MB, 89 pgs)
- Designer-Side COBIE Worksheets (PDF 1.3 MB, 30 pgs)



loading COBIE designer-side data



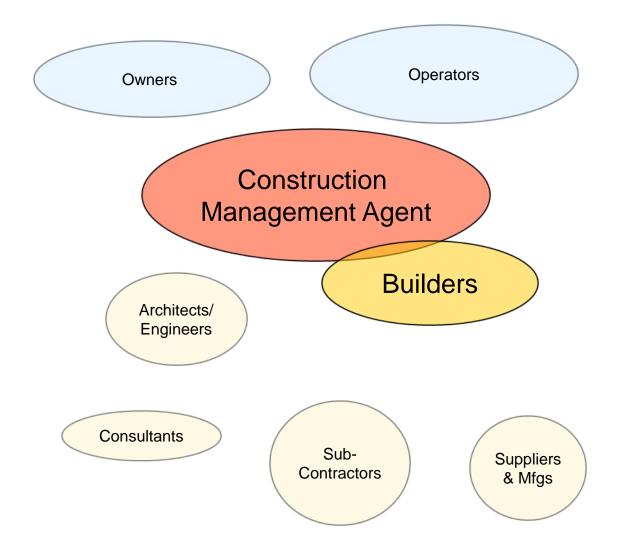
Apr-08 Engineer Reseach and Development Cent

look at example project

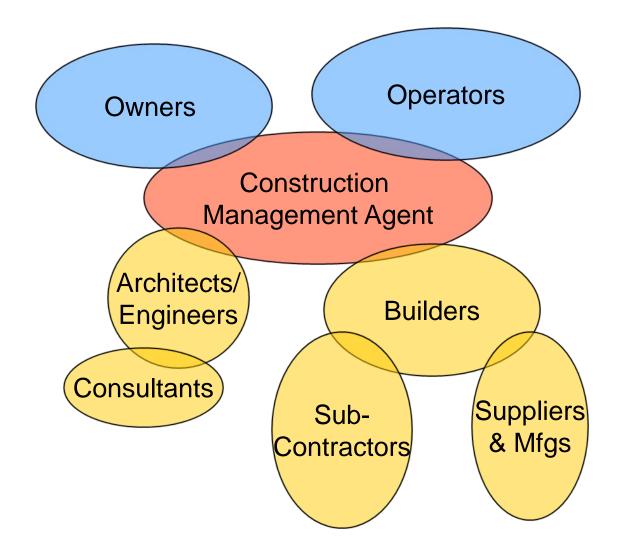
pilot projects

- Maintenance Building, Ft. Lewis, WA
- All Army Reserve Projects
- CENTCOM HQ, McDill AFB
- Implementation guides for CMMS systems
- Integration w/Corporate IT systems

"inside the box"



ProjNetSM

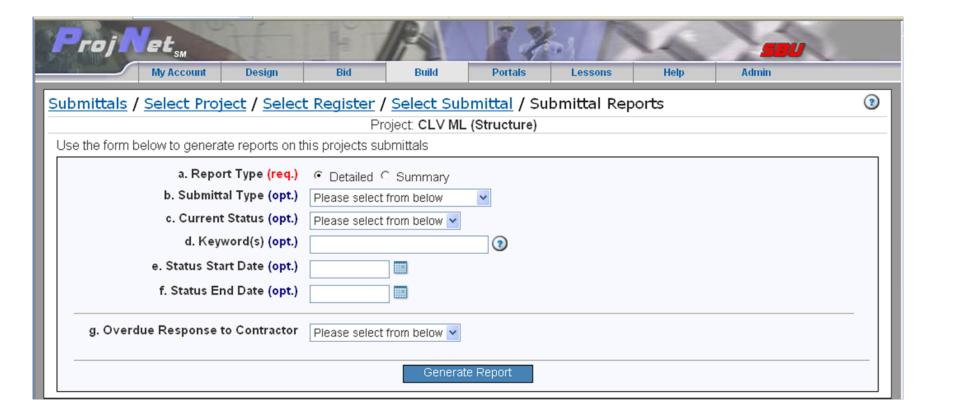


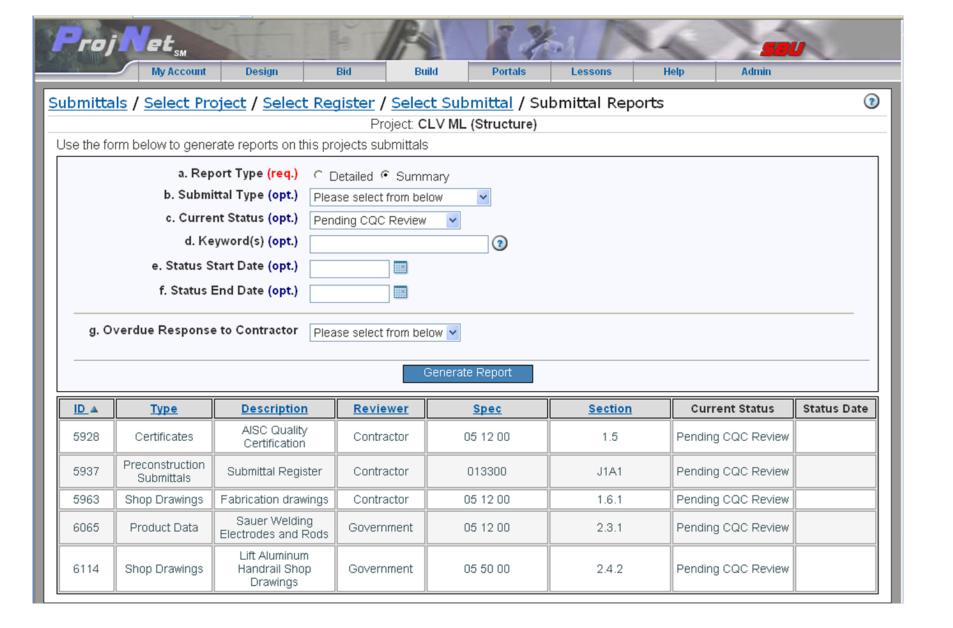






Development Center (c) 2007-9





5244 Shop Drawings Contractor 05 12 00 1.6.2.1 Revise and Resubmit 12-Sep-08

Description: Erection Plan

Transmittals:

Id	Name	File Size	Status	Submitted By	SubmittedOn	Included in Submission
350	Erection Plan 70%	8,956.55 kb	Revise and Resubmit	John Baumeister (Hensel Phelps Construction Co Orlando, FL)	29-Aug-08	V

Evaluation(s)

Status: Revise and Resubmit on 11-Sep-08 by Stephanie Jordan (Reynolds Smith and

Hills-Merritt Island, FL)

Details: Revise and Resubmit

Contractor shall demonstrate compliance with Specification Section 05 12 00 Paragraph 1.6.2.1. It should be noted that this requires submittal of calculations as well as providing documentation that demonstrates a Florida Registered Professional Engineer developed the plan.

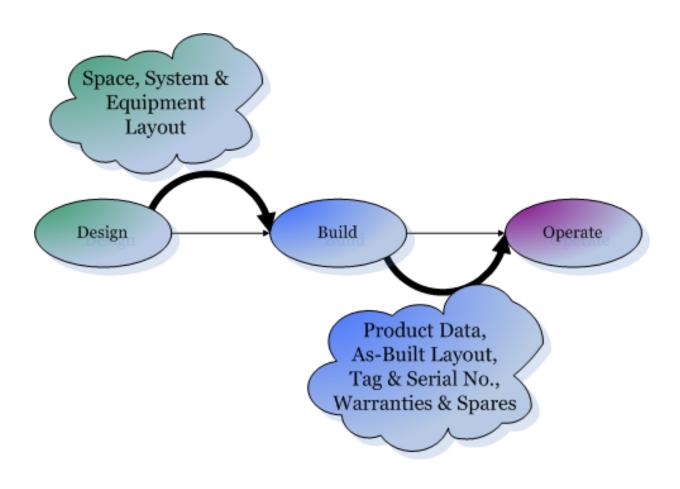
Additionally, the erection plan submittal can not be approved or approved as noted until it is a final document. This submittal is denoted as 70%-Issued for Approval. Interim coordination and review requires contracting officer authorization.

Future approval or approval as noted on the erection plan will not relieve contractor of the responsibility for error, omissions, and compliance with contract requirements. Future approval or approval as noted on the erection plan does not mean endorsement of the presented erection techniques and methodologies.

Agree with RS&H evaluation: ACL

Submitted by Michael Canicatti (KSC Constellation Project Office (NASA)) on 03-Jun-08 09:29 AM

COBIE using the ProjNetSM Submittal Register



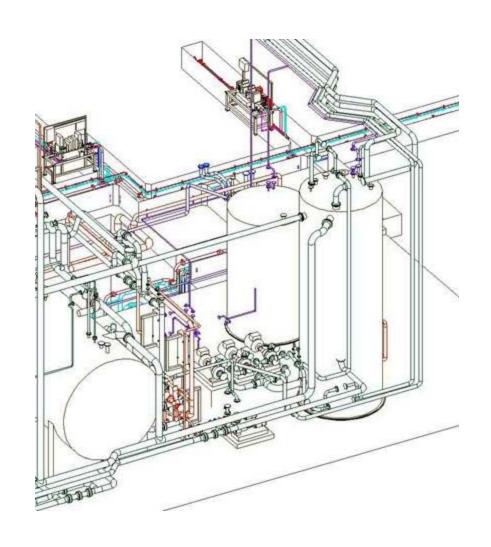
what's next

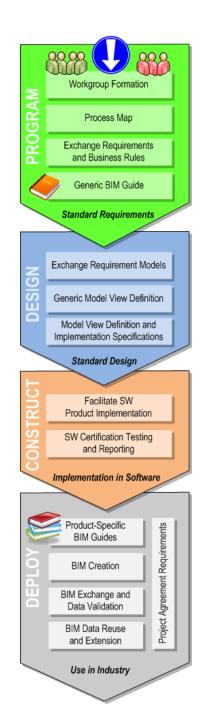
standard properties allowing rapid product replacement



what's next

equipment layout drawings





4 deploy

how can I use it?



or





or



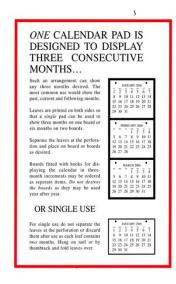
2020 United States Government Calendar

NSN 7510-01-450-5454

Wall Calendar, Large (2006)

For 2007 order NSN 7510-01-450-5447

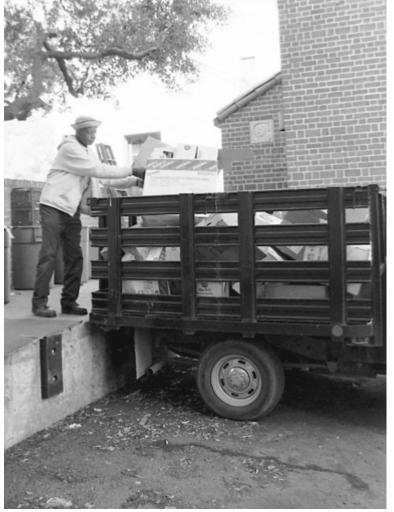
by UNICOR, PPI-SST



or



TRA	NSMITTAL OF SHOP DRAWINGS, EO MANUFACTURER'S CERT	UIPMENT DATA, MATERIAL S IFICATES OF COMPLIANCE	AMPLES, OR	DATE			TRANSMITTA	L NO.	
		se side prior to initiating this form!		l					
	SECTION 1 - REQUEST	FOR APPROVAL OF THE FOLL				d by the cont			
0:		FROM:		CONTRA			THIS IS A	THIS IS A NEW TRANSMITTAL THIS IS A RESUBMITTAL OF	
PECIFICAT		PROJECT TITLE AND LOCATION					CHECK ONE T	GOV'T, A	PROVAL
NO.	DESCRIPTION OF ITEM	mharlete I	MEG OR CONTR.	NO. OF COPIES	CONTRACT REFERENCE		CONTRACTOR USE CODE	Anninetion me. ey	CODE
			BROCHURE NO.		SPEC. PARA. NO.	BRAWING SHEET NO.			
•				4		ı.			ı.
+				\vdash	-		_		
\top									
\neg									
			T						
rema. Ks					in detail and	are correct as	mitted items h nd in strict conf relications exc	ormance wit	h the
					- NA	ME AND SIG	NATURE OF CO	NTRACTOR	
			PROVAL ACTION						
ENCLOSU	RES RETURNED (List by Nam No.)	HAME, TITLE	AND BIGHATURE OF A	PPROVE	a KUTTIONIT	*	BATE		



Engineer Research and Development Center (c) 2007-9

please help my friend Lyle



30-Dec-08

Engineer Research and Development Center (c) 2007-9

Information Technology, BIM & Interoperability Track

Monday, December 8

9:00am - 12:00pm

buildingSMART alliance™ International Symposium

1:00pm - 2:00pm

buildingSMART alliance™ Executive Committee

Meeting *Closed to members only

2:00pm - 4:00pm

buildingSMART alliance™ Board of Directors Meeting *Closed to members only

Tuesday, December 9

9:00am - 12:00pm

■ BuildingSMARTalliance™ Basics - Intro W106 All About Construction Operations Building

Information Exchange (COBIE) RIM Education Baseline: What's

W108 @ Delving into the Details of the Industry

Foundation Classes (IFC) Standards — Advanced Session

W109 BIM and Facility Management: What Every Owner and Facility Manager Needs to Know W111 BIM & Specifications

W112 Benefiting from BIM in the Real World

1:30am - 4:30pm

W205 BIM Best Practices, Case Studies

W206 Architecture, Engineering, Construction, Owner & Operator Testbed: Integration Technologies & Software

W207 BIM in Education – Headliners

W208 (S Keys to Understanding ISO 16739 and IFC2x4 Standards

W209 BIM Implementation Strategies: Changes in Your Office

W211 BIM and Integrated Project Delivery: A Roadmap for Adoption and Implementation for the Federal Marketplace

W212 (Exploring Design Options with Generative Components

Wednesday, December 10

8:00am - 5:00pm

FEDspec*

8:30am - 9:30am

\$105 DBM and Facilities Management
\$106 Code Compliance: BIM for Building Construction Regulations and e-Government

S107 🚳 BIM in Education: An Information Exchange for Educators and Industry-Focus on West/ Midwest Universities

\$108 🚳 3D Standards Enable Better Infrastructure

\$109 🚳 Construction Management - Digital Review Process

\$112 🚳 BIM Benefits Integrated Practice \$113 🚳 Introduction to Autodesk Green Building

8:30am - 10:00am

Collaborative BIM Advocates

Special Registration Required (go to www. collaborativeconstruction.com for more info)

10:00am - 11:00am

\$205 @ BIM 101 for Project Managers-Managing BIM Projects

BIMStorm™ Washington BIM in Education: An Information Exchange for Educators and Industry-Focus on Southern

\$208 ② Overview of the National BIM Standard™

\$209 🚳 Imaging: Trusted Data vs. Suspect Data in BIM 5212 🚳 BIM in Sustainable Design: Not Just a Check-list

..........

\$213 🚳 Introduction to EcoTect Energy Design

11:00am - 4:00pm

Exhibit Hall Open

4:00pm - 5:00pm

\$305 🚳 Business Process Change

\$306 🚱 agcXML Case Studies: Schemas for Transactional Data Exchange

any questions?